



## Danny Hong

Partner

Locations: **Hong Kong**

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Practice area: **Capital Markets, Cross-border Investment & Finance**

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Working Language: **Chinese, English**

Danny obtained his Bachelor of Commerce and Bachelor of Laws degree from The University of Sydney, Australia and Postgraduate Certificate in Laws from The University of Hong Kong. Danny is fluent in English, Cantonese and Putonghua and has over fifteen years of legal experience. His areas of practice include general commercial and corporate matters, IPOs, compliance matters of listed companies under the Main Board Listing Rules and GEM Listing Rules and mergers and acquisitions.

### Representative Matters

#### Capital Markets

##### As Sponsor's Hong Kong Legal Advisor

- Participating in the listing of Tianyi Fruit Holdings Limited (stock code: 756) on the Main Board of the Stock Exchange of Hong Kong Limited. The company was the first frozen concentrated orange juice producer and one of the leading local producers of the frozen concentrated orange juice industry in China.
- Participating in the listing of China All Access (Holdings) Limited (stock code: 633) on the Main Board of the Stock Exchange of Hong Kong Limited. The company is an integrated information communication application solution provider and application service provider.
- Participating in the listing of Xiezhong International Holdings Limited (stock code: 3663) on the Main Board of the Stock Exchange of Hong Kong Limited. The company is a leading supplier of automotive air conditioning systems.
- Participating in the listing of Future Bright Mining Holdings Limited (stock code: 2212), which is a marble mining company exempted from listing on the Main Board in accordance with Chapter 18 of the Listing Rules.
- Participating in the listing of Clifford Modern Living Holdings Limited (stock code 3686) on the Main Board of the Stock Exchange of Hong Kong Limited. The company is a comprehensive service provider for multiple industry sectors and its industries include catering, retail, property management and ancillary services.

##### As Company's Hong Kong Legal Advisor

- Participating in the listing of Grand Ming Group Holdings Limited (stock code 1271) on the Main Board of the Stock Exchange of Hong Kong Limited. The company is a Hong Kong-based construction contractor and data centre property leasing operator. It has been providing building construction services and data center property leasing business to Hong Kong property developers.
- Participating in the transfer of listing of Qianlong Technology International Holdings Limited (stock code: 8015) (now known as National Agricultural Holdings Limited) (stock code: 1236) from GEM to Main Board of the Stock Exchange of Hong Kong Limited. The company engaged in the development of information technology products in the field of securities investment analysis.
- Participating in the listing of Yangzhou Guangling District Taihe Rural Micro-Finance Company Limited (stock code: 8252) on the GEM of the Stock Exchange of Hong Kong Limited. The company is a microfinance service provider and the first rural microfinance company in Yangzhou approved by the Financial Office of Jiangsu Province to conduct small-value payment business in Yangzhou City.
- On behalf of Xiezhong International Holdings Limited (stock code: 3663) in its management's mandatory comprehensive acquisition based on the acquisition and merger rules.
- Representing China Everbright International Limited (stock code: 257), a state-owned listed company, to raise funds for a total of approximately HK\$10 billion in a rights issue project.
- Participating in the listing of Kinetix Systems Holdings Limited (stock code: 8606) on the GEM of the Stock Exchange of Hong Kong Limited. The company is a long-established IT service provider in Hong Kong.
- Participating in the listing of WAC Holdings Limited (stock code: 8619) on the GEM of the Stock Exchange of Hong Kong Limited. The company is a construction engineering consultant focusing on comprehensive structural and geotechnical engineering mainly in Hong Kong.

#### Mergers and acquisitions

- Advising the vendor in relation to the disposal of the entire issued share capital of a company which indirectly held the mining rights in Australia to a Hong Kong Main Board listed company. The total consideration of the transaction exceeds HK\$1 billion (including HK\$800 million of convertible bonds) and constitutes a "very substantial acquisition" under the Hong Kong Listing Rules.
- Participating in Sinotruk (Hong Kong) Limited (stock code: 3808), a large domestic heavy truck manufacturer, in relation to the issuance of RMB bonds with an aggregated principal in the sum of RMB4.5 billion.
- Representing a Chinese food manufacturer to introduce a Chinese state-owned enterprise as an investor with a total transaction value of over RMB60 million.

#### Education Background

- Bachelor of Commerce and Bachelor of Laws degree from The University of Sydney, Australia in 2003 and 2004, respectively
- Postgraduate Certificate in Laws from The University of Hong Kong in 2005

#### Professional Qualifications

- A solicitor of the High Court in Hong Kong and a solicitor of the Supreme Court of England and Wales

