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QUE, Lina

Partner

Que Lina is a partner at AllBright Law Offices in Shanghai. Her areas of practice include securities, corporate, mergers and acquisitions, corporate reorganizations, and finance. Ms. Que has advised on major asset restructurings, domestic and international IPOs and listings. She has also worked on issuing enterprise bonds and corporate bonds of various listed companies, which involved industries such as environmental engineering, RD and production of smart controllers, real estate, pharmaceutical, retail, metal smelting and rolling, new energy, communication equipment, mining and banking. Ms. Que has undertaken major types of asset reorganizations which have been approved by the China Securities Regulatory Commission (CSRC) including acquisition of assets via private placement, asset swaps and merger consolidations. She has accumulated abundant experience in the schematic design of major asset reorganizations of listed companies and the design of pre-IPO joint-stock restructuring schemes. Ms. Que has also provided corporate clients or domestic and international equity investors with comprehensive legal services on various PE projects, including the establishment of PE investment funds, equity investment decision-making, investment trade structure and conceptual design. Additionally, she is experienced in the conceptual design of trust products and securities companies' asset management plans, preparation of associated documents, and legal regulatory compliance operations of financing guarantee companies. Ms. Que is a practicing lawyer in China. Her working languages are Mandarin and English.

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Professional Field: **SECURITIES AND CAPITAL MARKETS** | **CORPORATE AND M&A** | **CROSS-BORDER INVESTMENT**

Industry field: **Industry and Manufacturing** | **Private Equity** | **Defense Military**

Working Language: Chinese | English

交易案例

AllBright advises Shanghai Fosun Pharmaceutical (Group) Co., Ltd. on its 2015 private placement of A Shares

AllBright Advises Fosun International on investment in Beijing Sanyuan Foods

AllBright Represents Multiple Investors in China's Largest-Ever Private Equity Deal

